

BANKER'S CONFIRMATION REQUEST FORM

Part 1 – To be completed by the parent, benefactor or student

Please complete this part **only**, in BLOCK capitals, using a black ballpoint pen and return it to the banker with whom you completed your application form. Please **do not** send it to your current banker.

Banking details

Name and address
of present banker

Post/zip code
Date / /

Your details

Title Mr Mrs Miss Ms Dr Other
Male Female
First name(s)
Surname
Date of birth / /
Residential address

Post/zip code
Account number

Client consent

I authorise Barclays Bank PLC to request confirmation of the details above and a banker's reference as requested. This form authorises the deduction of the reasonable cost of the enquiry.

Signature

Date / /

Part 2 – To be completed by your bank

Banker – please complete this part of the form and return it to the address shown overleaf.

Verification of identity

In accordance with your client's consent, as detailed above, please assist us by providing the following information. We confirm that (please place an 'X' in the boxes as appropriate and ensure you put your bank stamp in the box overleaf):

All of these details match our present records
The following information does not match our records: Name Date of birth Address Signature
Length of your relationship with this client years

Reference request response

Please advise, without responsibility on yourselves, whether you consider this client to be a suitable candidate for a banking account at our office:

We consider our client to be a suitable candidate to open and maintain a bank account at your office

OR

We are not able to provide a reference, as requested by our client

Bank name

Staff name

Position

Signed

Date / /

Bank Stamp

Banker – please retain a copy of this form for your records and return to:

Student Team

Account Management

Barclays Wealth

2nd Floor Queen Victoria House

Victoria Street

Douglas

Isle of Man

IM99 1AJ

This item can be provided in Braille, large print or audio by calling 0800 400 100* (via TextDirect if appropriate). If outside the UK please call: +44(0)1624 684 444**.

*Lines are open 8am to 8pm UK time Monday to Friday and 9am to 5pm UK time Saturday and UK bank holidays. Calls to 0800 numbers are free if made from a UK landline.

**Lines are open 8am to 6pm UK time Monday to Friday excluding UK bank holidays.

Call costs may vary – please check with your telecoms provider. Calls may be recorded so that we can monitor the quality of our service and for security purposes.

Your feedback: If you want to complain you may do so in person, in writing, by post or email, or by telephone. To obtain a copy of our complaint-handling procedures, or to make a complaint, please contact your account-holding centre.

Under Data Protection legislation you have a right of access to certain personal records. Should you wish to exercise this right, please write to your account-holding centre. Where permissible a fee will be charged for this service.

Barclays Wealth is the wealth management division of Barclays and operates through Barclays Bank PLC and its subsidiaries.

Barclays Bank PLC is registered in England and is authorised and regulated by the Financial Services Authority. Registered No: 1026167. Registered Office: 1 Churchill Place, London E14 5HP.

